

## CHEROKEE COUNTY SUMMARY – 2008

	DIRECT IMPACT	INDIRECT IMPACT	INDUCED IMPACT	TYPE SAM MULTIPLIER	TOTAL IMPACT
OUTPUT	\$114,803,922	\$16,594,292	\$21,168,868	1.3289	\$152,567,112
LABOR INCOME	\$51,406,090	\$4,173,307	\$5,851,166	1.1950	\$61,430,563
EMPLOYMENT	1,318	176	235	1.3122	1,730
TOTAL IMPACT OF HEALTH CARE INDUSTRY — LOCAL RETAIL SALES					\$40,359,447
MEDICAID EXPENDITURES					\$34,581,356
NUMBER OF MEDICAID ELIGIBLE					5,889
FEDERAL TRANSFER PAYMENTS					\$184,386,000

- In 2008 it is estimated that Cherokee County's health care industries produced over \$114 million in direct output revenue and contributed an additional \$37 million (indirect and induced) in health care goods and services for a total dollar output value that can be attributed to health care industries of \$152 million. The Output multiplier (1.3289) shows that for every \$1 in revenue produced by health care industries and additional \$0.32 was generated in the county's economy.
- Health care industries paid in wages and benefits to its employees over \$51 million (direct) and contributed an additional \$10 million (indirect and induced) for a total labor income that can be attributed to health care industries of \$61 million. The Labor Income multiplier (1.1950) shows that for every \$1 paid in wages/benefits paid to health care industry employees produced an additional \$0.19 in other wages/benefits throughout the county.
- In 2008 health care industries employed an estimated 1,318 (direct) and generated an additional 411 (indirect and induced) full/part time workers for a total work force that can be attributed to health care industries of 1,730. The Employment multiplier (1.3122) shows that for every 1 worker employed in the health care industry, an additional 0.31 workers are employed in the county's work force.
- In 2008, county total personal income and gross retail sales data show that approximately 65% of personal income generated was spent in local retail stores. Using this retail sales capture ratio of 65% it is estimated that the \$61 million paid to health care and support employees generated over \$40 million in local retail sales. Not all retail sales are taxed by the state or local governments. However, one can assume that much of the \$40 million generated by retail sales would be subject to both state and county taxes – generating additional revenue.

**CHEROKEE****2008**

<b>Population</b>	<b>26,568</b>
<b>Area Sq. Miles</b>	<b>455</b>
<b>Persons per square mile</b>	<b>58</b>
<b>Number Employed</b>	<b>11,594</b>
<b>Unemployment Rate</b>	<b>9.4%</b>
<b># of Industries</b>	<b>143</b>
<b># of Households</b>	<b>13,255</b>
<b>Per Capita Income</b>	<b>\$23,146</b>
<b>Median Household Income</b>	<b>\$33,645</b>
<b>Total Personal Income</b>	<b>\$614,951,800</b>
<b>Gross County Retail Sales</b>	<b>\$404,019,000</b>
<b>Local Retail Sales Capture Ratio</b>	<b>65.70%</b>
<b>Federal Medical Transfer Payments</b>	<b>\$184,386,000</b>
<b>Number of Medicaid Eligibles</b>	<b>5,889</b>
<b>Medicaid Expenditures</b>	<b>\$34,581,356</b>

<b>HEALTH SECTOR</b>	<b>DIRECT IMPACT</b>	<b>INDIRECT IMPACT</b>	<b>INDUCED IMPACT</b>	<b>TYPE SAM MULTIPLIER</b>	<b>TOTAL IMPACT</b>	<b>ESTIMATED RETAIL SALES GENERATED</b>
Pharmacies, Health and Personal Care Stores						
Output	\$5,640,016	\$728,081	\$984,273	1.3036	\$7,352,370	
Labor Income	\$2,566,728	\$163,906	\$283,652	1.1744	\$3,014,286	\$1,980,365
Employment	77	6	11	1.2190	94	
Home Health Care Services						
Output	\$2,487,009	\$171,641	\$549,748	1.2901	\$3,208,398	
Labor Income	\$1,214,581	\$41,796	\$136,031	1.1464	\$1,392,408	\$914,802
Employment	49	2	6	1.1656	57	
Physicians, Dentists, other Health Professionals						
Output	\$26,606,012	\$2,547,260	\$5,811,844	1.3142	\$34,965,115	
Labor Income	\$12,391,868	\$624,501	\$1,415,189	1.1646	\$14,431,557	\$9,481,431
Employment	282	28	65	1.3278	374	
Ambulatory and Outpatient Health Care Services						
Output	\$2,442,318	\$232,318	\$355,963	1.2409	\$3,030,599	
Labor Income	\$755,666	\$60,541	\$88,400	1.1971	\$904,607	\$594,320
Employment	14	3	4	1.4845	20	
Hospitals						
Output	\$71,980,520	\$12,378,778	\$12,021,323	1.3390	\$96,380,621	
Labor Income	\$30,648,296	\$3,149,940	\$3,515,574	1.2175	\$37,313,810	\$24,514,910
Employment	748	132	134	1.3555	1,014	
Nursing and Residential Care Facilities						
Output	\$5,648,047	\$536,214	\$1,445,748	1.3509	\$7,630,009	
Labor Income	\$3,828,951	\$132,623	\$412,321	1.1423	\$4,373,895	\$2,873,618
Employment	149	6	16	1.1460	171	
<b>TOTAL</b>						
Output	<b>\$114,803,922</b>	<b>\$16,594,292</b>	<b>\$21,168,898</b>	<b>1.3289</b>	<b>\$152,567,112</b>	
Labor Income	<b>\$51,406,090</b>	<b>\$4,173,307</b>	<b>\$5,851,166</b>	<b>1.1950</b>	<b>\$61,430,563</b>	<b>\$40,359,447</b>
Employment	<b>1,318</b>	<b>176</b>	<b>235</b>	<b>1.3122</b>	<b>1,730</b>	